

FAMILY

WEALTH

HKU Master of Family Wealth Management Newsletter
#wherefamiliesandwealthcrossover

Jan 2026 ISSUE 002

Welcome to the second edition of the HKU Master of Family Wealth Management Newsletter. We are a full-time taught master's programme at The University of Hong Kong. In this newsletter, we provide a recap of our activities and key highlights in the first half of the 2025-2026 academic year. We would also like to take this opportunity to thank all our industry friends who contributed to the education of our students!

FWM 2025 New Student Induction & Teamwork Retreat

On 29 August 2025, incoming FWM students began their studies with a two-day retreat packed with activities to prepare them for the coming academic year. The offsite retreat, part of the year-long Capstone course, included key elements such as teamwork, career and life planning, and learning at HKU.

[READ MORE](#)



LEGACY



Capstone Project Review

Edited by
Bonnie Leung &
Yeyixing Chen

Volume 1
November 2025



Our inaugural issue of "Legacy: HKU Master of FWM Capstone Project Review"

To celebrate the accomplishment of the first Master of Family Wealth Management ("FWM") cohort, we are pleased to introduce our inaugural issue of "Legacy: HKU Master of FWM Capstone Project Review." This booklet showcases excerpts from student research completed in the Master of Family Wealth Management programme at The University of Hong Kong as part of the capstone course. While each team's original report exceeded 10,000 words, the editors of the Review created excerpts from the full reports to highlight key insights from each of the 8 student projects.

[READ MORE](#)

In many courses at FWM, we invite distinguished experts and scholars from various fields to share their extensive industry experience or research findings related to family wealth management at May Hall. A key component of the FWM programme is that students have the opportunity to interact with industry experts at close range and develop in-depth relationships with them. Below is a small selection of the guest speakers who enriched the classrooms at May Hall in the first half of 2025-26 academic year.

FWM Guest Speakers



On 15 December 2025, Mr. Ronald Chan, founder and CIO of Chartwell Capital, came to May Hall to meet with our students and share his industry experience. Our students had insightful discussions with Ronald, and gained practical knowledge.

On 17 December 2025, Ms. Jessica Liu, Deputy Director at Sotheby's, delivered a lecture on art investments. Our students were able to benefit from her experience and expertise on this subject. They appreciated the opportunities to interact with Jessica to gain further knowledge.



On 17 December 2025, Ms. Bernice Liu came to May Hall to host a Wine Investment Talk for a second year in a row. Bernice shared her valuable insights and expertise on wine investment with our students, enriching them with useful knowledge about passion investments.



On 18 December 2025, Ms. Angel Chia, Executive Director of the Hong Kong Academy for Wealth Legacy, shared with our students her experience in family office affairs and provided great insights on the industry.



[READ MORE](#)

Media Coverage

We were honoured that several media outlets have reported on our ground-breaking programme. In November, the Chinese WeChat channel 寄托天下 interviewed our Programme Director Bonnie Leung. Professor Leung shared tips on the unique design of our curriculum, our selection criteria, and placement trends of our graduating students.



特别呈现 > 资讯 > 正文

特别呈现 | 港大家族财富管理硕士新解：聚焦“代际传承”的体验式学习

2025.11.12

Then in November, Chinese online media Caixin published an article about the focus of our programme on intergenerational transfer. In addition to Professor Leung, Caixin also interviewed two FWM graduating students, Ms Hailey Li and Mr Harry Ng. Click the link to read the full article.

[READ MORE](#)

Our Inspiring Journey Through Hong Kong's Business Heritage

As part of the MFWM7012 Business History and Best Practices course, led by our distinguished Professor John Wong, students embarked on a series of enriching field trips to historically significant sites across Hong Kong, such as Swire Archive, Hong Kong Heritage Project and Chinese Merchant Archives in HKU Library. These immersive experiences offered a unique opportunity to connect classroom learning with real-world heritage, deepening their appreciation and understanding of the rich history behind family wealth management in the region.



Connection to HKU's FWM Programme and its host institution, Hong Kong Institute for the Humanities and Social Sciences ("IHSS"), doesn't stop at the end of the academic programme. Once a FWM student, always part of the FWM family. As we hailed our first graduating class in November 2025, we started to establish connectivity with our alumni and to bridge them with the incoming class. If you are a FWM alumni, don't be a stranger. Stay connected to our Programme Office, and to your fellow classmates. The doors of May Hall are always open to you.

FWM 2025 Homecoming

Many of the 2025 FWM graduates came back to Hong Kong in November 2025 to participate in the University Congregation. To coincide with this happy occasion, alumni were invited to participate in four FWM events, some along with their juniors in the 2025 intake class:

- Participation in HKU's Family Wealth Public Lecture
- Alumni and Current Student Mixer
- Alumni Reunion Dinner
- Scenic Hike from May Hall to the Peak

Through these events, we were able to catch-up on the latest plans of our alumni, and to enable stronger ties between different classes of the FWM programme.



"These moments of shared reflection and exchange remind us that learning in family wealth management is not confined to the classroom, but is continuously shaped through relationships, dialogue, and lived experience."

Liu Yi
2nd cohort of Master of FWM Programme

"The homecoming dinner was such a great way to reconnect with classmates and professors, while the hiking trip let us enjoy the landscape and meet students from different batch...It's wonderful to see our alumni network staying strong through such varied activities!"

Harry Ng
1st cohort of Master of FWM Programme

Instagram 



LinkedIn 



Facebook 



X 

